

香港交易所資訊服務有限公司

(香港交易及結算所有限公司集團全資附屬公司)

HKEX INFORMATION SERVICES LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

14 October 2024

Our Ref: MDD/24/620

By Email

**To: Derivatives Market Data Vendors, End Users and Application Service Providers (ASPs)
(Collectively “Clients”)**

Copy: Derivatives Market Independent Software Vendors (ISVs)

**Arrangements Relating to the Capital Adjustment of Haitong Securities Co., Ltd.
Stock Futures and Stock Option Contracts – Proposed Merger**

With reference to the joint announcement issued by Haitong Securities Co. Ltd. (“Haitong Sec”) and Guotai Junan Securities (“GTJA”) on 9 October 2024 in relation to the proposed merger by way of absorption and a share-for-share exchange, subject to the satisfaction of all of the conditions, including but not limited to such conditions specified in the joint announcement, capital adjustment to the stock futures and stock options below will be made on the effective date of the corporate action based on the corporate action to be announced:

Contract	Trading Symbol	Commodity Code	Delisting Day of Haitong Sec Shares	Effective Date of Corporate Action
Stock Futures and Stock Options	HAI	2837	To be jointly announced by Haitong Sec and GTJA	To be jointly announced by Haitong Sec and GTJA

The relevant Exchange Circulars (Ref: [MO/DT/231/24](#) and [MO/DT/232/24](#)) are attached herewith for your reference on the details of the capital adjustment and trading arrangement.

More details will be announced after Haitong Sec and GTJA have made further joint announcement on the details of the proposed merger.

Please note that there are no standard stock futures and stock options currently listed on GTJA. No standard stock futures and stock options for GTJA will be introduced before and after the proposed merger.

Should you have any queries, please contact us at (852) 2211 6558 or send your questions to IVSupport@hkex.com.hk.

Samson Lee
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Enclosure: Exchange Circulars (English)